



# Certified Professional Guardianship and Conservatorship Board

Monday, March 13, 2023

Zoom Meeting

7:30 a.m. – 9:00 a.m.

## MEETING MINUTES

### Members Present

Judge Diana Kiesel, Chair  
Judge Grant Blinn  
Judge Robert Lewis  
Ms. Kristina Hammond  
Dr. K. Penney Sanders  
Mr. Dan Smerken  
Ms. Susie Starrfield  
Ms. Melanie Maxwell<sup>1</sup>  
Judge Ferguson-Brown<sup>2</sup>  
Ms. Lynda Clark

### Staff Present

Ms. Stacey Johnson  
Ms. Thai Kien  
Mr. Samar Malik  
Ms. Maureen Roberts  
Ms. Sherri White  
Ms. Kay King  
Ms. Rhonda Scott  
Ms. Linda Vass

### Members Absent

Ms. Anita Souza  
Ms. Lisa Malpass  
Mr. William Reeves

**Guests** – See last page

### 1. Meeting Called to Order

Judge Diana Kiesel called the March 13, 2023 Certified Professional Guardianship and Conservatorship Board meeting to order at 7:31 a.m..

### 2. Welcome, Roll Call & Approval of Minutes

Judge Kiesel welcomed all present.

Motion: It was moved and seconded to approve the February 13, 2023 Board meeting minutes. The motion passed.

### 3. Executive Session (Closed to Public)

### 4. Reconvene (Open to Public)

### 5. Chair's Report

Judge Kiesel welcomed everyone.

<sup>1</sup> Ms. Maxwell joined at 7:42 a.m.

<sup>2</sup> Judge Ferguson-Brown joined at 7:50 a.m.

## **6. Grievance Report**

Staff reported four (4) grievances were received during the month of February. At February's meeting, the Board dismissed three (3) grievances and forwarded four (4) grievances to superior court. A total forty (44) grievances are currently unresolved. Currently, there are two hundred fifty-five (255) active CPGCs.

## **7. Vote on Executive Session Discussion**

On behalf of the Applications Committee, Judge Robert Lewis presented the following applications for certification. The Application Committee abstained.

Motion: It was moved and seconded to approve Jason Keesee's application for certification, with transferable skills in financial. The motion passed.

On behalf of the Standards of Practice Committee, Judge Grant Blinn presented the following grievances for Board action. Members of the Standards of Practice Committee abstained.

Motion: It was moved and seconded to dismiss grievance 2023-008 for no jurisdiction. The motion passed.

Motion: It was moved and seconded to forward complete grievance 2023-009 to court. The motion passed.

Motion: It was moved and seconded to forward complete grievance 2023-010 to court. The motion passed.

Motion: It was moved and seconded to dismiss grievance 2023-011 as incomplete. The motion passed.

Motion: It was moved and seconded to forward complete grievance 2023-012 to court. The motion passed.

Motion: It was moved and seconded to forward complete grievance 2023-013 to court. The motion passed.

Motion: It was moved and seconded to forward complete grievance 2023-014 to court. The motion passed.

Motion: It was moved and seconded to dismiss grievance 2022-019 based on findings received from superior court. The motion passed.

Motion: It was moved and seconded to dismiss grievance 2022-020 based on findings received from superior court. The motion passed.

## **8. Wrap Up/Adjourn**

With no other business to discuss, the February 13, 2023 CPGC Board meeting was adjourned at 8:26 a.m. The next Board meeting will be hybrid and take place at the SeaTac office and via zoom on April 10, 2023.

**Recap of Motions:**

<b>MOTION SUMMARY</b>		<b>STATUS</b>
Motion:	It was moved and seconded to approve the minutes of the February 13, 2023 Board meeting.	Passed
Motion:	It was moved and seconded to approve Jason Keesee's application for certification, with transferable skills in financial.	Passed
Motion:	It was moved and seconded to dismiss grievance 2023-008 for no jurisdiction.	Passed
Motion:	It was moved and seconded to forward complete grievance 2023-009 to court.	Passed
Motion:	It was moved and seconded to forward complete grievance 2023-010 to court.	Passed
Motion:	It was moved and seconded to dismiss grievance 2023-011 as incomplete.	Passed
Motion:	It was moved and seconded to forward complete grievance 2023-012 to court.	Passed
Motion:	It was moved and seconded to forward complete grievance 2023-013 to court.	Passed
Motion:	It was moved and seconded to forward complete grievance 2023-014 to court.	Passed
Motion:	It was moved and seconded to dismiss grievance 2022-019 after court review.	Passed
Motion:	It was moved and seconded to dismiss grievance 2022-020 after court review.	Passed

**Guests:**

Samantha Hellwig (AAG)  
Brenda Morales  
Glenda Voller  
Karen Klem Newland

Chris Neil  
Deborah Jameson  
Kaylyn Balsam